

Sunways AG

Key Financial Figures

Sunways AG	2008	2007
	Millions of €	Millions of €
Consolidated income statement		
1. Sales	262,3	213,5
Changes in inventories	-0,4	1,7
2. Gross performance	262,0	215,1
Cost of materials	-229,4	-186,1
3. Gross margin	32,6	29,0
Other operating income	1,9	1,6
Personnel expenses	-14,7	-11,0
Other operating expenses	-16,9	-11,2
4. EBITDA	2,9	8,5
Depreciation and amortization	-4,5	-4,4
5. EBIT	-1,5	4,1
Financial result	-1,2	-0,4
6. EBT	-2,7	3,7
Taxes on income	0,7	-2,4
7. Consolidated net income/loss	-1,9	1,3
Earnings per share / €	-0,17	0,11
Assets		
Non-current assets	38,0	* 35,0
Current assets	54,8	* 45,0
Liquid funds	3,6	14,2
Total assets	96,5	94,1
Shareholders' equity and liabilities		
Shareholders' equity	41,4	42,3
Investment grants	7,6	8,7
Long-term liabilities	9,6	8,2
Short-term liabilities	38,0	* 35,0
Total shareholders' equity and liabilities	96,5	94,1
Cash-flow		
Equity ratio in %	43	45
Research and development		
Research and development expenses	3,0	2,7
as a percentage of gross performance	1,1	1,3
Employees		
Number of employees as of 31 December	371	258
Personnel expenses	14,7	11,0
as a percentage of gross performance	5,6	5,1
Gross performance / number of employees (number of employees)	0,71	0,83
Share data		
Number of shares (weighted average)	11.490.216	11.308.768
High/low (€)	9,62 / 2,30	11,40 / 7,16
Share price as of 31 December (€)	2,94	7,74
Number of shares as of 31 December	11.588.450	11.374.913
Market capitalization as of 31 December (€)	34.070.043	88.041.826

Possible rounding differences.

* 2007 financial ratios were adjusted to the balance sheet structure adopted in 2008.