

Sunways AG	New Group structure	
	2010	2009
	Mio. €	Mio. €
Consolidated income statement		
1. Sales	222.7	177.5
Changes in inventories	7.9	-2.9
2. Gross performance	230.6	174.6
Cost of materials	-176.5	-142.7
3. Gross profit	54.1	31.9
Other operating income	5.0	3.4
Personnel expenses	-16.8	-15.2
Other operating expenses	-21.0	-15.0
4. EBITDA	21.3	5.2
Depreciation and amortization	-6.3	-5.7
5. EBIT	15.0	-0.5
Financial result	-0.9	-2.0
6. EBT	14.1	-2.5
Taxes on income	-3.7	0.6
7. Consolidated net income / loss	9.3	16.9
Earnings per share / €	0.80	1.46
Assets		
Non-current assets	53.5	57.0
Current assets	44.7	28.6
Liquid funds	13.8	21.9
Total assets	112.7	110.4
Shareholders' equity and liabilities		
Shareholders' equity	68.2	58.6
Investment grants	10.6	12.5
Long-term liabilities	9.5	14.3
Short-term liabilities	24.3	25.0
Total shareholders' equity and liabilities	112.7	110.4
Cash-flow	-8.1	18.4
Equity ratio in %	61	53
Research and development		
Research and development expenses	4.6	2.1
As a percentage of gross performance	2.0	1.2
Employees		
Number of employees as of 31/12 ¹	344	313
Personnel expenses	16.8	15.2
As a percentage of gross performance	7.3	8.7
Gross performance / number of employees (number of employees as of 31/12)	0.7	0.6
Share data		
Number of shares (weighted average)	11,588,613	11,588,492
High / Low (€)	6.34 / 2.79	5.19 / 1.50
Share price as of 31/12 (€)	3.97	4.80
Number of shares as of 31/12	11,588,613	11,588,613
Market capitalization as of 31/12 (€)	46,006,313	55,625,342

Possible rounding differences.

¹ Excluding the Management Board and the apprentices.

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Registered office Konstanz
 Commercial register no.: HRB 381661 Freiburg
 Chairman of supervisory board: Otto Mayer
 Management board: Michael Wilhelm (chairman),
 Roland Burkhardt, Jörg von Strom, Jürgen Frei