

Company Profile

Industry segment	Photovoltaics; renewable energies
Business division / products	<ul style="list-style-type: none"> - Development, manufacture and sales of crystalline solar cells for the solar and automotive industries as well as for building integration - Development and sales of solar inverters and solar modules - Planning services and sales of complete solar systems
Management Board	Michael Wilhelm (CEO), Roland Burkhardt, Jörg von Strom, Jürgen Frei
Supervisory Board	Otto Mayer (chairman), Andreas Görwitz, Thomas Nordmann
Founding year	12/1993 in the legal form of a GmbH (limited liability company under German law), Constance
Headquarters	Macairestraße 3 – 5, D- 8467 Konstanz, Germany
European branch offices	Barcelona (Spain), Bologna (Italy)

Capital Market Information

ISIN	DE0007332207
Listing	<p>02/2001: Initial quotation in the German Regulated Market (Geregelter Markt)</p> <p>01/2003: Admission to trading in the Prime Standard segment of the Frankfurt Stock Exchange</p>
Share capital (31/12/2009)	<p>11,588,613 € divided into</p> <p>11,588,613 non-par value shares to bearer</p>
Fiscal year	= calendar year
Ownership structure (31/12/2009)	<p>15.4 % Management Board</p> <p>6.6 % Supervisory Board</p> <p>78.0 % Free Float</p>
Major shareholders (>10 %)	Roland Burkhardt

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May 2010

Registered office Konstanz
Commercial register no.: HRB 381661 Freiburg
Chairman of supervisory board: Otto Mayer
Management board: Michael Wilhelm (chairman),
Roland Burkhardt, Jörg von Strom, Jürgen Frei

Facts & Figures Sunways AG

Key figures (continuing activities)	2008	2009
Sales (€ million)	147.5	177.5
EBIT (€ million)	-6.8	-0.5
Consolidated net income/loss (€ million)	-1.9	17.0
Cash-flow (€ million)	-10,6	18,4
Equity ratio (%)	43%	53%
EPS (€)	-0.17	1.46
Share price high/low (€)	9.62/2.30	5.19/1.50
Share price as of 31/12 (€)	2.92	4.80
Number of issued shares as of 31/12	11,588,450	11,588,613
Market capitalisation as of 31/12 (€)	34,070,043	55,626,342
Number of employees as of 31/12	296	317

Strategy / Philosophy

The core competence of Sunways AG is the **development and manufacture of innovative, high-quality products for the generation of electricity from solar energy** (photovoltaics). With silicon-based solar cells, inverters and modules, Sunways offers components of the solar value-added chain that are of major importance to operators of photovoltaic systems: the quality and efficiency rates of these products are crucial to the yield of the photovoltaic system and thus directly influence its pay off period.

Sunways-Products offer **high efficiency rates, ecological advantages and sophisticated design**. All products are subject to the most stringent quality requirements and various tests as to their compliance with quality standards. The strict quality policy is also reflected by the **quality management system** of Sunways AG and its subsidiaries which have been certified in accordance with DIN ISO 9001:2008. Thanks to this system, Sunways is inter alia eligible as a potential supplier for the most demanding customers, e.g. for the automotive industry.

Sunways AG strives for a substantial share in the further growth of the photovoltaics markets by means of **technological leadership**. The Company will expand its core competence through intensive research and development activities in co-operation with national and international research institutions. After an extensive expansion of the Arnstadt site, Sunways' production capacity for solar cells amounts to 116 megawatts. (Sunways AG, Constance: 16 MW; Sunways Production GmbH, Arnstadt: 100 MW).

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Equity Participations

Sunways Production GmbH

August-Broemel-Straße 8
D-99310 Arnstadt

Ownership percentage

Sunways Production manufactures the mono- and multi-crystalline Sunways Solar-Cells. After an extensive increase in 2008, production capacity in Arnstadt now amounts to 100 megawatts.

100 %

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