

Company Profile

Industry segment	Photovoltaics; renewable energies
Business division / products	<ul style="list-style-type: none">- Development, manufacture and sales of crystalline solar cells for the solar and automotive industries as well as for building integration- Development and sales of solar inverters and solar modules- Planning services and sales of complete solar systems
Management Board	Michael Wilhelm (CEO), Roland Burkhardt, Jörg von Strom, Jürgen Frei
Supervisory Board	Otto Mayer (chairman), Andreas Görwitz, Thomas Nordmann
Founding year	12/1993 in the legal form of a GmbH (limited liability company under German law), Constance
Headquarters	Macairestraße 3 – 5, D- 8467 Konstanz, Germany
European branch offices	Barcelona (Spain), Bologna (Italy)

Capital Market Information

ISIN	DE0007332207
Listing	02/2001: Initial quotation in the German Regulated Market (Geregelter Markt) 01/2003: Admission to trading in the Prime Standard segment of the Frankfurt Stock Exchange
Share capital (30/06/2009)	11,588,450 € divided into 11,588,450 non-par value shares to bearer
Fiscal year	= calendar year
Ownership structure (30/06/2009)	15.4 % Management Board 6.6 % Supervisory Board 78.0 % Free Float
Major shareholders (>10 %)	Roland Burkhardt

Sunways Investor Relations
ir@sunways.de

Sunways AG Macairestraße 3 – 5 D - 78467 Konstanz
Phone +49 7531 996770 Fax +49 7531 9967710
info@sunways.de www.sunways.de

August 2009

Registered office Konstanz
Commercial register no.: HRB 381661 Freiburg
Chairman of supervisory board: Otto Mayer
Management board: Michael Wilhelm (chairman),
Roland Burkhardt, Jörg von Strom, Jürgen Frei

Key figures	2007	2008
Sales (€ million)	213.5	262.3
EBIT (€ million)	4.1	-1.5
Consolidated net income/loss (€ million)	1.3	-1.9
Cash-flow (€ million)	10.4	-10.6
Equity ratio (%)	45	43
EPS (€)	0.11	-0.17
Share price high/low (€)	11.40/7.16	9.62/2.30
Share price as of 31/12 (€)	7.74	2.94
Number of issued shares as of 31/12	11,374,913	11,588,450
Market capitalisation as of 31/12 (€)	88,041,826	34,070,043
Number of employees as of 31/12	258	371

Strategy / Philosophy

The core competence of Sunways AG is the **development and manufacture of innovative, high-quality products for the generation of electricity from solar energy** (photovoltaics). With silicon-based solar cells, inverters and modules, Sunways offers components of the solar value-added chain that are of major importance to operators of photovoltaic systems: the quality and efficiency rates of these products are crucial to the yield of the photovoltaic system and thus directly influence its pay off period.

Sunways-Products offer **high efficiency rates, ecological advantages and sophisticated design**. All products are subject to the most stringent quality requirements and various tests as to their compliance with quality standards. The strict quality policy is also reflected by the **quality management system** of Sunways AG and its subsidiaries which have been certified in accordance with DIN ISO 9001:2000. Thanks to this system, Sunways is inter alia eligible as a potential supplier for the most demanding customers, e.g. for the automotive industry.

Sunways AG strives for a substantial share in the further growth of the photovoltaics markets by means of **technological leadership**. The Company will expand its core competence through intensive research and development activities in co-operation with national and international research institutions. After an extensive expansion of the Arnstadt site, Sunways' production capacity for solar cells amounts to 116 megawatts. (Sunways AG, Constance: 16 MW; Sunways Production GmbH, Arnstadt: 100 MW).

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Equity Participations

Sunways Production GmbH

August-Broemel-Straße 8
D-99310 Arnstadt

Sunways Production manufactures the mono- and multi-crystalline Sunways Solar-Cells. After an extensive increase in 2008, production capacity in Arnstadt now amounts to 100 megawatts.

Ownership percentage

100 %

MHH Solartechnik GmbH

Welzenwiler Straße 5
D-72074 Tübingen
Web: www.mhh-solartechnik.de

As a system house, MHH specialises in consulting, planning and distribution services and inter alia markets Sunways Solar-Inverter. MHH is one of the largest system providers in Germany and has additional sales offices in Munich, Nuremberg and Duisburg as well as an affiliate in Toulouse (France).

Ownership percentage

100 %

MHH France S.A.S

15, chemin de la Crabe
F-31300 Toulouse
www.mhh-france.fr

MHH France is a 90 % subsidiary of MHH Solartechnik GmbH and the first foreign office of the system house. Apart from solar modules, mounting systems and a comprehensive range of accessories, MHH France also markets the Sunways Solar-Inverter.