

INVITATION

TO THE ANNUAL GENERAL MEETING

Sunways-Aktiengesellschaft, Konstanz
ISIN-DE0007332207, German Stock Index No. 733 220
Thursday, 17 June 2010 at 10:00 a.m.
Stadthalle-Singen | Hohgarten 4 | 78224 Singen/Hohentwiel | Germany

sunways
Photovoltaic Technology



AGENDA

- 1. PRESENTATION OF THE ADOPTED FINANCIAL STATEMENTS AND APPROVED CONSOLIDATED FINANCIAL STATEMENTS AS OF 31 DECEMBER 2009, THE MANAGEMENT REPORT AND GROUP MANAGEMENT REPORT AND THE SUPERVISORY BOARD'S REPORT ON THE FISCAL YEAR 2009 AS WELL AS THE MANAGEMENT BOARD'S EXPLANATORY REPORT RELATING TO THE INFORMATION IN ACCORDANCE WITH §§ 289 SUBPARAGRAPH 4, 315 SUBPARAGRAPH 4 OF THE COMMERCIAL CODE (HGB) FOR THE FISCAL YEAR ENDED ON 31 DECEMBER 2009**

The Management Board and Supervisory Board propose that the retained earnings for the fiscal year 2009 of € 5,204,297.49 be brought forward to new account.
- 2. RESOLUTION ON THE APPROPRIATION OF RETAINED EARNINGS FOR THE FISCAL YEAR 2009**

The Management Board and Supervisory Board propose that formal approval be granted of the actions of Management Board members in the fiscal year 2009.
- 3. RESOLUTION ON THE FORMAL APPROVAL OF THE MANAGEMENT BOARD'S ACTIONS IN THE FISCAL YEAR 2009**

The Management Board and Supervisory Board propose that formal approval be granted of the actions of Supervisory Board members in the fiscal year 2009.
- 4. RESOLUTION ON THE FORMAL APPROVAL OF THE SUPERVISORY BOARD'S ACTIONS IN THE FISCAL YEAR 2009**

The Management Board and Supervisory Board propose that formal approval be granted of the actions of Supervisory Board members in the fiscal year 2009.

5. ELECTION OF SUPERVISORY BOARD MEMBERS

Pursuant to §§ 95, 96 subparagraph 1, 101 subparagraph 1 of the Stock Corporation Act (AktG) in conjunction with § 8 subparagraph 1 of the Company's articles of incorporation, the Supervisory Board is composed of three members to be elected by the general meeting.

The terms of office of Supervisory Board members Otto Mayer and Thomas Nordmann will expire as of the end of the general meeting on 17 June 2010. Their re-election is to be proposed.

Therefore, the Supervisory Board proposes that the following resolution be adopted by the general meeting: to elect Mr. Otto Mayer, managing director of LeuchtenGalerie Planung für Lichttechnik GmbH, resident in Tübingen, and Mr. Thomas Nordmann, managing director of TNC Consulting AG (Erlenbach, Switzerland), resident in Erlenbach (Switzerland), as Supervisory Board members for the period up to the general meeting deciding on formal approval for the fiscal year 2014; the period of office shall begin as of the end of the general meeting on 17 June 2010.

Candidates' memberships on other supervisory boards required to be established by law or memberships on other similar boards of economic enterprises in Germany and abroad:

Otto Mayer: no other memberships as referred to above
Thomas Nordmann: TNC Consulting AG, Erlenbach (Switzerland)
Gebäudeprogramm AG, Erlenbach (Switzerland)
Zürichsee Solarstrom AG, Erlenbach (Switzerland)
EGON AG, Zürich (Switzerland)

In the event of his re-election, the Supervisory Board intends to reinstall Mr. Otto Mayer as chairman of the Supervisory Board. The nomination of candidates is not binding on the general meeting.

6. **MODIFICATION OF CORPORATE OBJECT AND OF § 2 OF THE ARTICLES OF INCORPORATION**

A | The corporate object set forth in § 2 of the Company's articles of incorporation is to be adapted and expanded in line with the proposed expansion of business activities.

B | Therefore, the Management Board and Supervisory Board propose that § 2 of the articles of incorporation be completely revised to read as follows:

(1) The corporate object is to develop, produce and distribute – as well as to trade in – objects for the use of solar energy and related technologies, including accessories, in particular the development, industrial production and distribution of photovoltaic cells as well as the production of modules, inverters and components for the generation of electricity from renewable sources.

(2) To this end, the Company may in particular acquire and operate facilities for the production of objects relating to the use of solar energy, in particular photovoltaic cells, solar modules and inverters, also in the form of turnkey production units, as well as any real property required for this purpose. The Company may develop, acquire, operate, sell and manage, either by itself or via associated companies, projects in connection with the use of solar energy and related technologies. In this context, the Company may also provide consultancy services.

(3) The Company is entitled to effect all transactions and to take all measures that are directly or indirectly conducive to its corporate object. To this end, it may establish branch offices in Germany and abroad, form, acquire, sell or directly or indirectly acquire interests in and manage, or merely manage its interests in, other enterprises of a similar or related type. It may outsource its operating activities, in whole or in part, to associated companies.

7. **RESOLUTION ON THE AUTHORIZATION TO ACQUIRE TREASURY SHARES (§ 71 SUBPARAGRAPH 1 NO. 8 OF THE STOCK CORPORATION ACT (AKTG)) AND THEIR UTILIZATION, INCLUDING THEIR UTILIZATION IN COMBINATION WITH AN EXCLUSION OF SHAREHOLDERS' PREEMPTIVE RIGHTS**

Therefore, the Management Board and Supervisory Board propose that the following resolution be adopted:

A | The Company is authorized to acquire up to a total of 10 % of the stated capital existing at the time the resolution is passed. Such authorization may be exercised with respect to the entire amount or partial amounts and on one or several occasions. In this context, any treasury shares acquired pursuant to this authorization together with other treasury shares held by or attributable to the Company pursuant to §§ 71a et seq. of the Stock Corporation Act (AktG) must not at any time account for more than 10 % of the relevant stated capital.

B | Treasury shares shall be acquired via the stock exchange or under a public purchase offer made by the Company to all its shareholders. The per share compensation paid by the Company must not exceed the average closing price of the Company's shares in the Xetra trading (or any similar successor system) during the last five trading days prior to the acquisition of treasury shares or, in the event of a public purchase offer, prior to the publication date of the public purchase offer (excluding incidental costs of acquisition) by more than 10 % nor fall below that price by more than 10 %. In the event of a public purchase offer, the volume of the offer may be limited.

C | The authorization is granted for all legally permissible purposes, in particular the following:

- the use of treasury shares as acquisition currency in the context of acquisitions of enterprises or interests therein by the Company;
- the cancellation of shares;
- to offer the relevant shares for sale to the employees of the Company or of its associated companies within the meaning of § 15 of the Stock Corporation Act (AktG).

D | Generally, treasury shares so purchased may be sold via the stock exchange or by way of a public offer addressed to all shareholders.

The Company is, however, authorized to sell the shares otherwise to the extent this is required in the Company's best interest in order to use the shares for the following purposes:

- the use of treasury shares as acquisition currency in the context of acquisitions of enterprises or interests therein by the Company;
- to offer the relevant shares for sale to the employees of the Company or of its associated companies within the meaning of § 15 of the Stock Corporation Act (AktG).

In that case, the preemptive right of shareholders shall be excluded and the selling price for each share in the Company (excluding incidental costs of acquisition) must not significantly fall below the average price of the shares in the Xetra trading (or any similar successor system) during the last five trading days prior to the sale of treasury shares or the date of conclusion of a contract on the sale of treasury shares.

E | Furthermore, the Management Board is authorized to cancel treasury shares with the consent of the Supervisory Board and without any further resolution by the general meeting being required. Such cancellation authorization may be exercised with respect to the entire amount or partial amounts. Such cancellation will result in a capital reduction.

In derogation hereof, the Management Board may decide not to reduce the stated capital but instead to increase the notional amount of stated capital attributable to the remaining shares pursuant to § 8 subparagraph 3 of the Stock Corporation Act (AktG). In that case, the Management Board shall be authorized to adjust the number of shares specified in the articles of incorporation.

F | The authorization shall take effect as of 17 June 2010 and remain valid until 15 June 2015.

8. RESOLUTION ON NON-COMPLIANCE WITH DISCLOSURE REQUIREMENTS UNDER § 285 SENTENCE 1 NO. 9 LIT. A), SENTENCES 5 THROUGH 8 AS WELL AS § 314 SUBPARAGRAPH 1 NO. 6 LIT. A), SENTENCES 5 THROUGH 8 OF THE COMMERCIAL CODE (HGB) (NO DISCLOSURE OF REMUNERATIONS TO INDIVIDUAL MANAGEMENT BOARD MEMBERS)

A | A requirement to disclose remunerations to individual management board members of listed companies in the notes to the financial statements and consolidated financial statements was introduced under the Act on Disclosure of Management Board Remunerations („VorstOG“) dated 3 August 2005. The corresponding provisions of the Commercial Code (§ 285 sentence 1 no. 9a HGB and § 314 subparagraph 1 no. 6a HGB) apply to fiscal years starting after 31 December 2005. Pursuant to § 286 subparagraph 5 HGB, the general meeting may resolve not to disclose this information. To this end, the resolution of the general meeting must be passed by least a three-quarters majority of the stated capital represented at the relevant time for a maximum period of five years. A corresponding resolution was passed by the Company's general meeting on 18 May 2006 pursuant to item 9 of the agenda.

The requirements relating to the disclosure of management board remunerations were extended under the Act on the Adequacy of Managerial Salaries („VorstAG“) dated 31 July 2009 which took effect on 5 August 2009.

The Management Board and Supervisory Board still believe that an individualized disclosure of Management Board remunerations would constitute an infringement of the relevant persons' privacy rights. Therefore, the resolution passed by the general meeting on 18 May 2006 on the non-disclosure of individualized information on management board remunerations is to be adapted to the new statutory provisions and revised as a matter of precaution.

B | Therefore, the Management Board and Supervisory Board propose that the following resolution be adopted:

“The information pursuant to § 285 sentence 1 no. 9 lit. a), sentences 5 through 8 as well as § 314 subparagraph 1 no. 6 lit. a), sentences 5 through 8 of the Commercial Code (HGB) shall not be disclosed in the financial statements and consolidated financial statements of Sunways AG. This resolution shall apply to the financial statements and consolidated financial statements for the fiscal years 2010 through 2014, but until 16 June 2015, at the latest.”

9. **MODIFICATION OF § 18 SUBPARAGRAPH 1 OF THE ARTICLES OF INCORPORATION**

A | The provisions in § 18 subparagraph 1 of the Company’s articles of incorporation stipulate the majority required for resolutions of the general meeting. These provisions are to be cancelled; the statutory majority requirements shall apply exclusively in the future.

B | Therefore, the Management Board and Supervisory Board propose that § 18 subparagraph 1 of the articles of incorporation be cancelled. The subparagraph number “(2)” shall be deleted in the former subparagraph 2. The heading of § 18 of the articles of incorporation shall be changed to read “Modifications to the wording of the articles of incorporation”.

10. **RESOLUTION ON THE ADAPTATION OF THE ARTICLES OF INCORPORATION TO NEW STATUTORY PROVISIONS**

The Act on the implementation of the shareholder rights directive (ARUG) took effect on 1 September 2009. The framework conditions for the convocation and preparation of general meetings were modified under the act. These new statutory provisions are to be reflected in the articles of incorporation to create legal certainty.

Therefore, the Management Board and Supervisory Board propose that the following resolution be adopted:

A | The provision in § 14 subparagraph 2 of the articles of incorporation is revised as follows:

“(2) The general meeting shall be convened at least 30 days prior to the day by the end of which shareholders have to give notice of attendance. The day of convocation and the day of the general meeting shall be disregarded for purposes of such calculation.”

B | The provision in § 15 subparagraph 1 and subparagraph 2 of the articles of incorporation is revised as follows:

“(1) Only those shareholders who have filed an attendance notification with the company at least six days prior to the general meeting shall be entitled to attend the general meeting and to exercise their voting rights. A shorter period, expressed in days, may be specified in the notice of convocation. Notice of attendance must be given in narrative form in the German or English language (§ 126b of the German Civil Code (BGB)). The day on which notice of attendance is given and the day of the general meeting shall be disregarded for purposes of such calculation.

(2) Evidence of the entitlement to attend the general meeting and exercise the voting right shall be provided to the company. A certification of share ownership drawn up by the depositary bank in narrative form in the German or English language shall be required as evidence. Such certification must refer to the beginning of the twenty-first day preceding the meeting and has to be received by the company at the address specified in the notice of convocation at least six days prior to the meeting.”

11. **APPOINTMENT OF THE AUDITORS AND GROUP AUDITORS FOR THE FISCAL YEAR 2010**

The Supervisory Board proposes that PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft, Frankfurt am Main, be appointed as auditors and group auditors for the fiscal year 2010.

REPORT OF THE MANAGEMENT BOARD ON THE EXCLUSION OF PREEMPTIVE RIGHTS WITH RESPECT TO THE SALE OF TREASURY SHARES PURSUANT TO §§ 71 SUBPARAGRAPH 1 NO. 8 SENTENCE 5, 186 SUBPARAGRAPH 4 SENTENCE 2 OF THE STOCK CORPORATION ACT (AKTG) (ITEM 7 OF THE AGENDA)

Item 7 of the agenda proposes that the Company be authorized pursuant to § 71 subparagraph 1 no. 8 of the Stock Corporation Act (AktG) to acquire treasury shares up to a total of 10 % of stated capital.

This authorization should enable Sunways AG to acquire treasury shares and to resell them in individual cases, excluding the preemptive right of shareholders. The proposed authorization covers the legally permissible period of 5 years.

The Company shall in particular be given an opportunity to purchase treasury shares and to offer them to third parties in connection with agreements on business combinations or in the context of acquisitions of enterprises or interests therein.

In the individual case, the optimum implementation of this authorization in the best interests of shareholders and the Company would involve the completion of a business combination or an acquisition of enterprises or any parts thereof or interests therein while issuing shares in the acquiring company. In practice, shares in the acquiring company are often required as compensation for the object of purchase in the international as well as in the domestic markets. Therefore, Sunways AG is to be given an opportunity to offer treasury shares as compensation in the context of business combinations or acquisitions of enterprises or parts thereof or interests therein. The proposed authorization is to give Sunways AG the necessary flexibility to take advantage of upcoming opportunities for business combinations and acquisitions of enterprises or parts thereof or interests therein and, where adequate, to offer treasury shares as compensation without having to implement a capital increase.

In order to implement such transactions rapidly and with the necessary degree of flexibility, the Management Board has to be authorized, with the consent of the Supervisory Board, to grant treasury shares, excluding the preemptive right of shareholders.

Sunways AG must be able to cancel treasury shares without another resolution by the generating meeting being required.

The preemptive right of shareholders may also be excluded if the repurchased shares of Sunways AG are to be sold to the employees of the Company and of its associated companies in the form of staff shares. Employee participation is of major importance in connection with employee retention.

In all cases where the preemptive right may be excluded, the selling price (excluding incidental costs of disposal) must not significantly fall below the average price of the shares in the Xetra trading (or any similar successor system) during the last five trading days prior to the sale of treasury shares or the conclusion of a contract on the sale of treasury shares.

The decision to repurchase treasury shares or to use shares issued from authorized capital for the acquisitions referred to above shall be made by the Management Board. In this context, the Management Board shall act exclusively in the best interests of the shareholders and the Company.

The Management Board of Sunways AG

I. PREREQUISITES FOR ATTENDING GENERAL MEETINGS AND EXERCISING VOTING RIGHTS

1. Right to attend general meetings

Only shareholders giving notice of attendance to the Company prior to the general meeting shall be entitled to attend the general meeting and to exercise their voting rights pursuant to § 15 subparagraph 1 of the articles of incorporation. Notice of attendance must be given in narrative form in the German or English language.

Shareholders have to provide evidence to the Company of their entitlement to attend the general meeting and to exercise their voting rights (§ 15 subparagraph 2 of the articles of incorporation). Such evidence must be in the form of a certification of share ownership drawn up by the depositary bank in the German or English language (credentials). Such credentials must refer to the beginning of the twenty-first day preceding the general meeting, i. e. **the beginning of 27 May 2010** („Record Date“). Only persons who have provided evidence of their entitlement to attend the general meeting or to exercise their voting rights shall be deemed entitled by the Company to attend the general meeting or to exercise their voting rights. That means that shareholders who have only acquired their shares after the Record Date may neither attend nor exercise their voting rights at the general meeting. The Record Date shall not affect the negotiability of shares. Therefore, shareholders selling their shares after the Record Date will nevertheless be entitled vis-à-vis the Company to attend the general meeting and to exercise their voting rights – if notice of attendance has been given and the certification of share ownership has been presented in due time. The Record Date shall not have any impact on dividend entitlement.

The notice of attendance and credentials must be delivered to the Company no later than **10 June 2010 (24:00 hours)** at the following address:

Sunways Aktiengesellschaft | c/o Landesbank Baden-Württemberg | OE 4027/H Hauptversammlungen | Am Hauptbahnhof 2
70173 Stuttgart | Germany | HV-Anmeldung@LBBW.de | Telefax +49 711 12779256

2. Information on voting by proxy

Shareholders may have their voting rights at the general meeting exercised by an authorized agent, e. g. the depositary bank, an association of shareholders or another person they may choose. In that case too, notice of attendance must be given in due time.

If neither a bank nor an association of shareholders or any other person or entity of equal standing pursuant to § 135 of the Stock Corporation Act (AktG) has been authorized, the power of attorney must be issued and revoked and evidence of such authorization must be provided to the Company in narrative form. The provisions of law, in particular § 135 of the Stock Corporation Act (AktG), shall apply with respect to the authorization of banks, associations of shareholders or any persons or entities of equal standing pursuant to § 135 AktG.

A power of attorney may be granted either by notification to the Company or by notification to the authorized agent. If such notification is addressed to the authorized agent, evidence of the authorization has to be provided to the Company in narrative form.

Shareholders and/or their authorized agents may provide evidence of authorization on the day of the general meeting at the entrance/exit control desk at the venue of the general meeting or transmit such evidence in narrative form to the Company at the following address (also by electronic means):

Sunways Aktiengesellschaft | c/o ITTEB GmbH & Co. KG | Vogelanger 25 | 86937 Scheuring | Germany | hv@itteb.de
Telefax +49 8195 9989664

Powers of attorney may also be given during the general meeting using the proxy forms attached to the voting cards handed out to shareholders.

Together with the invitation to the general meeting, shareholders receive an attendance notification and proxy form which may inter alia be used to issue proxies and to give instructions to the proxy agents appointed by the Company or to request admission tickets for an authorized agent. A proxy form is also attached to the admission tickets issued by the Company.

3. Proxy agents nominated by the Company

The Company also gives shareholders an opportunity to authorize the proxy agents nominated by the Company. In addition to an authorization, these must also receive voting instructions. The proxy agents are obliged to vote as instructed. The proxy agents nominated by the Company cannot exercise any voting rights at their own discretion. Authorizations to the proxy agents nominated by the Company may be given and revoked and evidence of authorization may be provided in narrative form prior to the general meeting. Shareholders are requested to use the relevant form printed on the admission tickets for giving authorizations/instructions to the proxy agents nominated by the Company.

Powers of attorney and instructions for the Company's proxy agents shall be delivered in narrative form to the address specified in section I. 2. above „Information on voting by proxy“ by **15 June 2010 (24:00 hours)**, at the latest.

If a shareholder authorizes more than one person, the Company may reject one or several of them.

II. QUERIES, APPLICATIONS, NOMINATIONS AND INFORMATION RIGHTS

1. Applications by minority shareholders to add items to the agenda pursuant to § 122 subparagraph 2 of the Stock Corporation Act (AktG)

Shareholders whose shareholdings individually or collectively equal one twentieth (5 %) of the stated capital (rounded up to the nearest integral number of shares, this corresponds to 579,431 shares in Sunways AG) or the pro rata capital amount of € 500,000, may request that items be added to the agenda and published. An explanatory statement or proposal must be attached to each new item. Any such applications must be delivered to the Company in writing no later than 30 days prior to the general meeting – the day of receipt and the day of the general meeting shall be disregarded for purposes of such calculation – i.e. by the end of **17 May 2010 (24:00 hours)**, at the latest. Subsequently received applications shall be disregarded. Shareholders are requested to deliver any relevant applications to the following address:

Sunways Aktiengesellschaft | Mr. Dr. Harald F. Schäfer | Macairestraße 3 - 5 | 78467 Konstanz | Germany

Pursuant to § 122 subparagraph 2, subparagraph 1 sentence 3 in conjunction with § 142 subparagraph 2 sentence 2 of the Stock Corporation Act (AktG), applicants must provide evidence that they have been holding their shares for at least three months prior to the date of the general meeting, i.e. since 17 March 2010.

To the extent they are not specified in the notice of convocation, any applications to add items to the agenda shall be published in the electronic Federal Gazette (Bundesanzeiger) promptly upon receipt of the relevant request and made available for publication to such media as may be expected to disseminate the relevant information throughout the European Union. In addition, they will be published on the internet at www.sunways.eu and communicated to shareholders.

2. Counter-motions and nominations pursuant to §§ 126 subparagraph 1, 127 of the Stock Corporation Act (AktG)

Shareholders may also communicate to the Company counter-motions with respect to the proposals submitted by the Management Board and/or Supervisory Board in relation to certain items on the agenda as well as nominations. An explanatory statement must be attached to each counter-motion; no explanatory statements are required for nominations. Counter-motions and nominations submitted by shareholders with respect to the general meeting must be delivered exclusively to the following address:

Sunways Aktiengesellschaft | Mr. Dr. Harald F. Schäfer | Macairestraße 3 - 5 | 78467 Konstanz | Germany
Telefax: +49 7531 9967733400 | harald.schaefer@sunways.de

Counter-motions and/or nominations delivered to any other address must not be made available.

Counter-motions and nominations submitted by shareholders and received by the Company at the above address at least 14 days prior to the general meeting – the day of receipt and the day of the general meeting shall be disregarded for purposes of this calculation –, i. e. by the end of **2 June 2010 (24:00 hours)**, at the latest, shall be disclosed without delay, including the shareholder's name, any explanatory statement which may have to be published and management's comments, if any, on the internet page www.sunways.eu.

The Company may decide not to publish any counter-motion and the related explanatory statement as well as any nomination if the criteria pursuant to § 126 subparagraph 2 of the Stock Corporation Act (AktG) have been met. The criteria for exclusion under § 126 subparagraph 2 of the Stock Corporation Act (AktG) are set forth on the Company's internet page at www.sunways.eu. Nominations will, in addition, only be published if they include the name, occupation and place of residence of the person nominated and, in the case of nominations for the appointment of Supervisory Board members, information on memberships on other supervisory boards required to be established by law within the meaning of § 125 subparagraph 1 sentence 5 of the Stock Corporation Act (AktG).

3. Shareholders' information rights pursuant to § 131 subparagraph 1 of the Stock Corporation Act (AktG)

At the general meeting, each shareholder shall, upon request, receive information from the Management Board with respect to the Company's affairs, including the legal and business relations of the Company with associated companies and the situation of the group and of the consolidated companies to the extent that such information is required for an adequate assessment of the items on the agenda. Any request for information shall generally be made at the general meeting in verbal form.

The Management Board is entitled to refuse to disclose information in the cases referred to in § 131 subparagraph 3 of the Stock Corporation Act (AktG). The circumstances in which the Management Board is entitled by law to withhold information are set forth on the Company's internet page at www.sunways.eu.

4. Information under § 124a of the Stock Corporation Act (AktG) and further disclosures on the Company's internet page

This invitation to the general meeting, the documents to be made available to the general meeting, including the information required under § 124a of the Stock Corporation Act (AktG), motions submitted by shareholders as well as further information

relating to the rights of shareholders pursuant to § 122 subparagraph 2, § 126 subparagraph 1, § 127 and § 131 subparagraph 1 of the Stock Corporation Act (AktG) will be available on the Company's internet page at www.sunways.eu as from the date of convocation of the general meeting. Documents to be disclosed will also be available during the general meeting.

III. ADDITIONAL INFORMATION UNDER THE SECURITIES TRADING ACT (WERTPAPIERHANDELSGESETZ)

Pursuant to § 30 b, subparagraph 1, no. 1 of the Securities Trading Act (Wertpapierhandelsgesetz), we hereby inform you as follows:

At the time of convocation of the general meeting, a total of 11,588,613 non-par value shares of the Company (German Stock Index No. (WKN) 733 220 – ISIN : DE0007332207) are outstanding.

Each non-par value share of the Company carries one vote (§ 16 of the articles of incorporation). At the time of convocation of the general meeting, there are a total of 11,588,613 voting rights.

At the time of convocation of the general meeting, the Company holds no treasury shares.

Constance, May 2010
Sunways Aktiengesellschaft
The Management Board

TRAVEL DIRECTIONS

Stadthalle Singen | Hohgarten 4 | D-78224 Singen

By car

From the north
Leave Stuttgart, via the A81, in the direction of Singen/Sindelfingen/Böblingen. Exit at the Singen interchange and turn right onto the L191 towards Singen. Take the first exit at the traffic circle and turn right towards B34/Hauptstraße after 1.8 kilometers. Then turn right onto Hohgarten after 263 meters.

From the south
From Switzerland, you can reach the Stadthalle via Schaffhausen or Stein am Rhein. Travel on the A81 and take the exit Anschlussstelle Hilzingen. Turn right and, after another 340 meters, turn right onto the B314. Take the second exit at the traffic circle. After 1.5 kilometers, turn left onto the B34/Schaffhauser Straße. Then turn right onto Hohgarten after 1.8 kilometers.

Several (chargeable) parking garages are available in the downtown area of Singen (including at the Stadthalle). Parking fees cannot be reimbursed by Sunways AG. From the "Festplatz Offwiese" parking area indicated on the reverse hereof, where several hundreds of free parking spaces are available, it is a 5-minute walk through the park to the Stadthalle.

By public transport

The venue can easily be reached by public transport. The Stadthalle is located at about 10 minutes' walking distance from the Singen train station and only 5 minutes away from the public transport stop "Landesgartenschau".

HOW TO REACH US



SUNWAYS AG

INVESTOR RELATIONS

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